

Fill in this information to identify the case and this filing:

Debtor Name : Diocese of Winona-Rochester
United States Bankruptcy Court for the District of Minnesota
Case number (if known): 18-33707

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☒ Amended Statement of Financial Affairs
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration:

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03 Jan 2020

x Rev. Mr. Thomas P. Melvin
Signature of individual signing on behalf of debtor

Reverend Monsignor Thomas P. Melvin
Printed name

Vicar General
Position or relationship to debtor

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re: Bankruptcy Case No. 18-33707
Diocese of Winona-Rochester, Chapter 11 Case
Debtor.

**SUMMARY OF AMENDMENTS TO
STATEMENT OF FINANCIAL AFFAIRS**

Attached is an Amended Statement of Financial Affairs.

The only change was to Part 11, Question 21. The debtor's prior filed version of Schedule A/B included the following two items in Question 76:

- (a) Bequests Receivable – Catholic Foundation of Southern Minnesota Annuity - \$28,460.31; and
- (b) Beneficial Interest in Jerome Maloney Trust - \$35,114.00

Item (a) above relates to a beneficial interest in an annuity that was gifted to the Diocese. Per the original gift document, the remainder interest is restricted for “the exclusive purpose of funding the Diocese of Winona Vocation Office and/or general education for Diocese of Winona seminarians.”

Item (b) above relates to a beneficial interest in the Jerome Maloney Testamentary Trust that was gifted to the Diocese. Per the Last Will and Testament of Jerome Maloney, the bequest is restricted by the donor for “the education of seminarians” and “the Bureau of Priests’ Retirement to be used for providing retirement for security for priests of Winona Diocese.”

Upon further review, the above items constitute donor restricted assets and should not have been included on Schedule A/B as property of the estate. Instead, the two above items have been added to the Statement of Financial Affairs as property held for another.

Concurrently with filing of this amended Statement of Financial Affairs, the debtor is also filing an amended Schedule A/B and Summary Page, deleting the above two items from Schedule A/B.

Fill in this information to identify the case:	
Debtor name:	<u>Diocese of Winona-Rochester</u>
United States Bankruptcy Court for the:	<u>District of Minnesota</u>
Case number (if known):	<u>18-33707</u>

☒ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross Revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of Revenue
Check all that apply

Gross Revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:	From	<u>07/01/2018</u> MM / DD / YYYY	to	Filing Date	<input checked="" type="checkbox"/> Operating a business	\$	<u>2,086,660</u>
					<input type="checkbox"/> Other		
For prior year:	From	<u>07/01/2017</u> MM / DD / YYYY	to	<u>06/30/2018</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business	\$	<u>4,991,759</u>
					<input type="checkbox"/> Other		
For the year before that:	From	<u>07/01/2016</u> MM / DD / YYYY	to	<u>06/30/2017</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business	\$	<u>4,989,558</u>
					<input type="checkbox"/> Other		

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

Description of sources of revenue

Gross Revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:	From	<u>07/01/2018</u> MM / DD / YYYY	to	Filing Date	Interest, div, invest gain/loss	\$	<u>(314,251)</u>
For prior year:	From	<u>07/01/2017</u> MM / DD / YYYY	to	<u>06/30/2018</u> MM / DD / YYYY	Interest, div, invest gain/loss	\$	<u>1,621,502</u>
For the year before that:	From	<u>07/01/2016</u> MM / DD / YYYY	to	<u>06/30/2017</u> MM / DD / YYYY	Interest, div, invest gain/loss	\$	<u>2,043,331</u>

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Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensations, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐

None

Creditor's name and address	Dates	Total amount or value	Reason for payment or transfer
3.1. <u>See attached schedule</u> Creditor's Name _____ Street _____ City _____ State _____ Zip Code _____	_____	\$ _____	Check all that apply <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Creditor's Name _____ Street _____ City _____ State _____ Zip Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒

None

Insider's name and address	Dates	Total amount or value	Reason for payment or transfer
4.1. Insider's Name _____ Street _____ City _____ State _____ Zip Code _____ Relationship to Debtor _____	_____	\$ _____ Tax assessed value	_____
4.2. Insider's Name _____ Street _____ City _____ State _____ Zip Code _____ Relationship to Debtor _____	_____	\$ _____	_____

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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, returned to the seller. Do not include property listed in line 6.



None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	Creditor's Name Street City State Zip Code			\$
5.2.	Creditor's Name Street City State Zip Code			\$

6. Setoffs

List any creditor, including a bank or financial institution that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment of the debtor's direction from an account of the debtor because the debtor owed a debt.



None

	Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
	Creditor's Name Street City State Zip Code			\$

Last 4 digits of account number: XXX- _____

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.



None

	Case title	Nature of case	Court or agency's name and address	
7.1.	See attached schedule		Name Street City State Zip Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.		civil	Name Street City State Zip Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.



None

Custodian's name and address	Description of the property	Value
<div>Custodian's name</div> <div>Street</div> <div>City State Zip Code</div>	<div>Case title</div> <div>Case number</div> <div>Date of order or assignment</div>	<div>Court name and address</div> <div>Name</div> <div>Street</div> <div>City State Zip Code</div>

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000.



None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. <div>Catholic Charities of Southern Minnesota</div> <div>Recipient's name</div> <div>PO Box 379</div> <div>Street</div> <div>Winona MN 55987</div> <div>City State Zip</div> <div>Recipient's relationship to debtor</div>	<div>Cash</div> <div>Cash</div> <div>Cash</div>	<div>12/16-11/18</div> <div>06/29/17</div> <div>06/07/18</div>	<div>\$ 297,256.89</div> <div>\$ 20,000.00</div> <div>\$ 20,000.00</div>
9.2. <div>National Catholic Bioethics Ctr</div> <div>Recipient's name</div> <div>PO Box 228</div> <div>Street</div> <div>Barrington RI 02806</div> <div>City State Zip</div> <div>Recipient's relationship to debtor</div>	<div>Cash</div> <div>Cash</div>	<div>08/03/17</div> <div>9/20/2018</div>	<div>\$ 1,500.00</div> <div>\$ 1,500.00</div>
9.3. <div>Society of St Vincent de Paul-District Council</div> <div>Recipient's name</div> <div>2748 Hawk Ridge Ct SE</div> <div>Street</div> <div>Rochester MN 55904</div> <div>City State Zip</div> <div>Recipient's relationship to debtor</div>	<div>Cash</div> <div>Cash</div> <div>Cash</div>	<div>12/15/16</div> <div>12/21/17</div> <div>03/28/18</div>	<div>\$ 500.00</div> <div>\$ 500.00</div> <div>\$ 500.00</div>

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9.4.	<u>Institute of the Incarnate Word</u> <small>Recipient's name</small> <u>PO BOX 7500</u> <small>Street</small> <u>LIBERTYVILLE</u> <u>IL</u> <u>60048</u> <small>City State Zip</small>	<u>Cash</u> 	<u>07/26/18</u> 	<u>\$ 1,000.00</u> <u>\$</u>
<div style="background-color: #cccccc; padding: 2px;">Recipient's relationship to debtor</div>				
9.5.	<u>Project FINE</u> <small>Recipient's name</small> <u>202 W 3rd St</u> <small>Street</small> 	<u>Cash</u> <u>Cash</u> 	<u>06/01/17</u> <u>06/07/18</u> 	<u>\$ 500.00</u> <u>\$ 500.00</u>
<div style="background-color: #cccccc; padding: 2px;">Recipient's relationship to debtor</div>				
9.6.	<u>Nat. Committee for a Human Life Amendment</u> <small>Recipient's name</small> <u>PO Box 34116</u> <small>Street</small> 	<u>Cash</u> <u>Cash</u> 	<u>09/21/17</u> <u>01/29/18</u> 	<u>\$ 1,684.00</u> <u>\$ 2,000.00</u>
<div style="background-color: #cccccc; padding: 2px;">Recipient's relationship to debtor</div>				
9.7.	<u>Federation of Diocesan Liturgical Commissions</u> <small>Recipient's name</small> <u>415 Michigan Ave NE, Ste 70</u> <small>Street</small> 	<u>Cash</u> 	<u>10/05/17</u> 	<u>\$ 1,000.00</u> <u>\$</u>
<div style="background-color: #cccccc; padding: 2px;">Recipient's relationship to debtor</div>				
9.8.	<u>NET Ministries</u> <small>Recipient's name</small> <u>110 Crusader Ave W</u> <small>Street</small> 	<u>Cash</u> 	<u>11/16/17</u> 	<u>\$ 1,500.00</u> <u>\$</u>
<div style="background-color: #cccccc; padding: 2px;">Recipient's relationship to debtor</div>				

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9.9.

<u>Chatfield Community Food Shelf</u>	<u>Cash</u>	<u>10/04/18</u>	\$ <u>2,500.00</u>
<small>Recipient's name</small>			
<u>124 Winona St</u>	<u>Cash</u>		\$ _____
<small>Street</small>			
<u>Chatfield</u>	<u>MN</u>	<u>55923</u>	
<small>City</small>	<small>State</small>	<small>Zip</small>	
<u>Recipient's relationship to debtor</u>			

9.10.

<u>Immaculate Heart of Mary Seminary</u>	<u>Cash</u>	<u>05/04/17</u>	\$ <u>1,700.00</u>
<small>Recipient's name</small>			
<u>750 Terrace Heights</u>	<u>Cash</u>	<u>05/10/18</u>	\$ <u>1,800.00</u>
<small>Street</small>			
<u>Winona</u>	<u>MN</u>	<u>55987</u>	
<small>City</small>	<small>State</small>	<small>Zip</small>	
<u>Recipient's relationship to debtor</u>			

9.11.

<u>Bethlehem Inn</u>	<u>Cash</u>	<u>10/04/18</u>	\$ <u>5,000.00</u>
<small>Recipient's name</small>			
<u>400 2nd Ave NW</u>	<u>Cash</u>		\$ _____
<small>Street</small>			
<u>Waseca</u>	<u>MN</u>	<u>56093</u>	
<small>City</small>	<small>State</small>	<small>Zip</small>	
<u>Recipient's relationship to debtor</u>			

9.12.

<u>Our Lady of Guadalupe Free Clinic</u>	<u>Cash</u>	<u>10/04/18</u>	\$ <u>5,000.00</u>
<small>Recipient's name</small>			
<u>921 4th Ave, Ste 11</u>			\$ _____
<small>Street</small>			
<u>Worthington</u>	<u>MN</u>	<u>56187</u>	
<small>City</small>	<small>State</small>	<small>Zip</small>	
<u>Recipient's relationship to debtor</u>			

9.13.

<u>Sacred Heart Mercy Health Care</u>	<u>Cash</u>	<u>06/28/18</u>	\$ <u>5,000.00</u>
<small>Recipient's name</small>			
<u>803 4th St</u>			\$ _____
<small>Street</small>			
<u>Jackson</u>	<u>MN</u>	<u>56143</u>	
<small>City</small>	<small>State</small>	<small>Zip</small>	
<u>Recipient's relationship to debtor</u>			

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9.14.

Manos Latinas Cash 10/04/18 \$ 5,000.00
 Recipient's name
310 N Cedar Ave \$
 Street

Owatonna MN 55060
 City State Zip

Recipient's relationship to debtor

9.15.

Family Promise Rochester Cash 10/04/18 \$ 2,500.00
 Recipient's name
811 7th St NW \$
 Street

Rochester MN 55901
 City State Zip

Recipient's relationship to debtor

9.16.

Familias Juntas Cash 10/05/17 \$ 5,000.00
 Recipient's name
PO Box 445 \$
 Street

Fulda
 City State Zip

Recipient's relationship to debtor

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
<u>Water damage to ceiling tile in Newman Center, Winona</u>	<u>172.00</u>	<u>09/18/18</u>	\$ <u>1,172.00</u>

Debtor Diocese of Winona-Rochester

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Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.



None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. Alliance Management*		12/1/17-11/30/18	\$ 102,539.55
Address			
3800 American Blvd. W.			
Street			
STE 1000			
Bloomington	MN	55431	
City	State	Zip	
Email or website address			
www.alliancemgmt.com			
Who made the payment, if not debtor?			

*Total amount paid includes \$98,465 remaining retainer.

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2. Bodman PLC		12/1/17-11/30/18	\$ 320,622.48
Address			
201 W Big River Rd			
Street			
STE 500			
Troy	MI	48084	
City	State	Zip	
Email or website address			
www.bodmanlaw.com			
Who made the payment, if not debtor?			

*Total amount paid includes \$80,553.45 remaining retainer.

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value*
11.3. Restovich, Braun & Associates		12/1/17-11/30/18	\$ 811,899.05
Address			
117 E Center Street			
Street			
Rochester	MN	55904	
City	State	Zip	
Email or website address			
www.restovichlaw.com			
Who made the payment, if not debtor?			

*Note: Total Amount paid includes all fees paid, some of which related to bankruptcy. Balance includes \$100,000 remaining retainer.

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement



None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
Trustee			\$

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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ **x**

None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	<div>_____</div> <div>Who received transfer?</div> <div>_____</div> <div>Address</div> <div>_____</div> <div>Street</div> <div>_____</div> <div>_____</div> <div>City State Zip</div> <div>_____</div> <div>Relationship to debtor</div> <div>_____</div>	<div>_____</div> <div>_____</div>	<div>_____</div>	<div>\$ _____</div>
13.2.	<div>_____</div> <div>Who received transfer?</div> <div>_____</div> <div>Address</div> <div>_____</div> <div>Street</div> <div>_____</div> <div>_____</div> <div>City State Zip</div> <div>_____</div> <div>Relationship to debtor</div> <div>_____</div>	<div>_____</div> <div>_____</div>	<div>_____</div>	<div>\$ _____</div>

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ **x**

Does not apply

	Address	Dates of occupancy
14.1.	<div>_____</div> <div>Street</div> <div>_____</div> <div>_____</div> <div>City State Zip Code</div>	<div>From _____ To _____</div>
14.2.	<div>_____</div> <div>Street</div> <div>_____</div> <div>_____</div> <div>City State Zip Code</div>	<div>From _____ To _____</div>

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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

Is the debtor primarily engaged in offering services and facilities for:

 diagnosing or treating injury, deformity, or disease, or

 providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1.

Facility name		
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
		<input type="checkbox"/> Electronically
City	State Zip Code	<input type="checkbox"/> Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2.

Facility name		
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
		<input type="checkbox"/> Electronically
City	State Zip Code	<input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☐ No.

☒ Yes. State the nature of the information collected and retained.

Donor list

Does the debtor have a privacy policy about that information?

☒ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☒ Yes. Fill in below:

Name of plan	Employer identification number of the plan
Lincoln Alliance: Lincoln National Corp	EIN: <u>35-0472300</u>
Lincoln MultiFund: Lincoln National Corp	EIN: <u>35-1140070</u>
Pension Plan for the Priests of the Diocese of Winona-Rochester	EIN: <u>41-6149825</u>

Has the plan been terminated?

☒ No

☐ Yes

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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.



None

Owner's name and address	Location of the property	Description of the property	Value
<u>Diocese of Winona-Rochester</u> Name <u>55 W Sanborn Street</u> Street <u>Winona</u> <u>MN</u> <u>55987</u> City State Zip	<u>Wells Fargo bank acct #3182</u> 	<u>Special collections</u> <u>from parishes with</u> <u>donor intent</u> 	\$ <u>752,868.11</u>
<u>Diocese of Winona-Rochester</u> Name <u>55 W Sanborn Street</u> Street <u>Winona</u> <u>MN</u> <u>55987</u> City State Zip	<u>Wells Fargo bank acct #8950*</u> 	<u>Employee payroll</u> <u>withholdings - medical</u> <u>and dependent care</u> 	\$ <u>0.00</u>
<p>*DOWR deposited \$400,000 into account #8950 in order to avoid overdrafts due to timing issues. As of 11/30/18, the balance in this account was \$267,124.93. Inter-month balances fluctuate. To the extent that amounts in the account exceed \$400,000 at any given time, they constitute funds held for others.</p>			
<u>Diocese of Winona</u> Name <u>55 W Sanborn Street</u> Street <u>Winona</u> <u>MN</u> <u>55987</u> City State Zip	<u>Wells Fargo bank acct #9164*</u> 	<u>Self-insurance fund</u> <u>from parishes and</u> <u>other entities</u> 	\$ <u>0.00</u>
<p>*DOWR deposited \$200,000 into account #9164 in order to avoid overdrafts due to timing issues. As of 11/30/18, the balance in this account was \$104,829.93. Inter-month balances fluctuate. To the extent that amounts in the account exceed \$200,000 at any given time, they constitute funds held for others.</p>			
<u>Diocese of Winona-Rochester</u> Name <u>55 W Sanborn Street</u> Street <u>Winona</u> <u>MN</u> <u>55987</u> City State Zip	<u>Wells Fargo bank acct #9393</u> 	<u>Self-insurance fund</u> <u>accessible to BRAC to</u> <u>administer Work Comp</u> 	\$ <u>21,781.85</u>
<u>Diocese of Winona-Rochester</u> Name <u>55 W Sanborn Street</u> Street <u>Winona</u> <u>MN</u> <u>55987</u> City State Zip	<u>Wells Fargo bank acct #1041</u> 	<u>Employee payroll</u> <u>withholdings - Lincoln</u> <u>Retirement contributions</u> 	\$ <u>5,609.19</u>
<u>Diocese of Winona-Rochester</u> Name <u>55 W Sanborn Street</u> Street <u>Winona</u> <u>MN</u> <u>55987</u> City State Zip	<u>Wells Fargo bank acct #0158</u> 	<u>Catholic Ministries</u> <u>Appeal</u> 	\$ <u>0.00</u>
<u>Diocese of Winona-Rochester</u> Name <u>55 W Sanborn Street</u> Street <u>Winona</u> <u>MN</u> <u>55987</u> City State Zip	<u>Wells Fargo bank acct #0166</u> 	<u>Donor Restricted</u> 	\$ <u>0.00</u>

Debtor Diocese of Winona-Rochester

Case Number (if known) 18-33707

Owner's name and address	Location of the property	Description of the property	Value
Diocese of Winona-Rochester Name 55 W Sanborn Street Street Winona MN 55987 City State Zip	Christian Brothers investment accounts #2341004 and #2341001	McHugo Endowment Donor Restricted	\$ 275,082.17 \$ 5,083,566.99
Diocese of Winona-Rochester Name 55 W Sanborn Street Street Winona MN 55987 City State Zip	Catholic Foundation of Southern Minnesota Annuity	Bequests Receivable	\$ 28,460.31
Diocese of Winona-Rochester Name 55 W Sanborn Street Street Winona MN 55987 City State Zip	Jerome Maloney Testamentary Trust	Beneficial Interest	\$ 35,114.00

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- ☐ **Environmental law** means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- ☐ **Site** means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- ☐ **Hazardous material** means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.



No



Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name Street City State Zip Code	Name Street City State Zip Code		

☒ No

☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No

☐ Yes. Provide details below.

Part 13 Details About the Debtor's Business or Connections to Any Business

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

26. Books, records, and financial statements

26.a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ NonePage 14

Debtor Diocese of Winona-Rochester

Case Number (if known) 18-33707

26a.2. **Name and address**
 Lawrence Dose
 Name
 55 W Sanborn St
 Street

 Winona MN 55987
 City State Zip Code

Dates of service
 From 9/5/2000 To 5/14/17

26a.3. **Name and address**
 Andrew Brannon
 Name
 55 W Sanborn St
 Street

 Winona MN 55987
 City State Zip Code

Dates of service
 From 5/15/2017 To present

26.b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

26b.1. **Name and address**
 Hawkins, Ash CPAs
 Name
 500 S 2nd St Ste 200
 Street

 La Crosse WI 54602
 City State Zip Code

Dates of service
 From 2014 To present

26.c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

26c.1. **Name and address**
 Hawkins Ash CPAs
 Name
 500 S 2nd St Ste 200
 Street

 La Crosse WI 54602
 City State Zip Code

If any books of account and records are unavailable, explain why

26.d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

26d.1. **Name and address**
 Catholic Umbrella Pool
 Name
 c/o Catholic Relief Society
 Street
 10843 Old Mill Rd Ste 300

 Omaha NE 68154
 City State Zip Code

26d.2. **Name and address**
 Minnesota Workers Compensation Reinsurance Assn
 Name
 400 Robert St N #1700
 Street

 St Paul MN 55101
 City State Zip Code

Debtor Diocese of Winona-Rochester

Case Number (if known) 18-33707

Name and address
 26d.3. Merchants Bank
 Name
102 E Third St
 Street

Winona MN 55987
 City State Zip Code

Name and address
 26d.4. Berkley Risk Administrators Company, LLC
 Name
222 S. 9th St.
 Street
Suite 2700

Minneapolis MN 55402
 City State Zip Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?



No



Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
		\$

Name and address of the person who has possession of inventory records

27.1.
 Name

 Street

 City State Zip Code

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
		\$

Name and address of the person who has possession of inventory records

27.2.
 Name

 Street

 City State Zip Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>Bp John Quinn</u>	<u>55 W Sanborn St, Winona, MN</u>	<u>Bishop/President</u>	<u>0</u>
<u>Msgr Thomas P Melvin</u>	<u>55 W Sanborn St, Winona, MN</u>	<u>Vicar General/Vice President</u>	<u>0</u>
<u>Rev Glenn Frerichs</u>	<u>55 W Sanborn St, Winona, MN</u>	<u>Chancellor/Secretary</u>	<u>0</u>
<u>Andrew D Brannon</u>	<u>55 W Sanborn St, Winona, MN</u>	<u>CFAO/Treasurer</u>	<u>0</u>
<u>Timothy McManimon</u>	<u>55 W Sanborn St, Winona, MN</u>	<u>Board Trustee</u>	<u>0</u>

Debtor Diocese of Winona-Rochester

Case Number (if known) 18-33707

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held (From / To)
Margaret Michaletz	55 W Sanborn St, Winona, MN	Board Trustee	5/1/01 / 3/16/18
James Anderson	55 W Sanborn St, Winona, MN	Board Trustee	10/1/06 / 3/16/18

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Bishop John Quinn Name 55 W Sanborn Street Street Winona MN 55987 City State Zip Code Relationship to debtor Bishop	Monthly salary \$2,545 Monthly salary \$2,587 	FYE 2018 FYE 2019 	Employee
30.2. Monsignor Thomas Melvin Name 55 W Sanborn Street Street Winona MN 55987 City State Zip Code Relationship to debtor Vicar General	Monthly salary \$2,956 Monthly salary \$2,998 	FYE 2018 FYE 2019 	Employee
30.3. Reverend Glenn Frerichs Name 55 W Sanborn Street Street Winona MN 55987 City State Zip Code Relationship to debtor Chancellor	Monthly salary \$1,403 Monthly salary \$1,424 	FYE 2018 FYE 2019 	Employee
30.4. Andrew D Brannon Name 55 W Sanborn Street Street Winona MN 55987 City State Zip Code Relationship to debtor CFAO/Treasurer	Bi-weekly salary \$4,307.69 Bi-weekly salary \$4,615.38 	FYE 2018 FYE 2019 	Employee

Debtor Diocese of Winona-Rochester Case Number (if known) 18-33707

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation _____ Employer identification number of the parent corporation _____ EIN _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☐ No

☒ Yes. Identify below.

Name of the pension fund _____ Employer identification number of the pension fund _____ EIN _____

Pension Plan for the Priests of the Diocese of Winona-Rochester _____ 41-6149825

Part 14 Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03 Jan 2020

☒ Thomas P. Melvin Printed name Reverend Monsignor Thomas P. Melvin

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Vicar General

Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

☐ No

☒ Yes

Diocese of Winona-Rochester

Part 2 - Certain payments or transfers to creditors within 90 days before filing this case

	Name and Address of Creditors	Dates of Payments	Amount Paid	Reason
3.1	CO CATHEDRAL OF ST JOHN THE EVANGELIST 11 4TH AVE SW ROCHESTER, MN 55902-3098	9/13/2018 10/04/2018 10/25/2018 11/21/2018 11/29/2018	\$1,235.80 \$450.00 \$540.00 \$1,687.55 \$2,527.58 \$6,440.93	Vendor/Supplier
3.2	CATHEDRAL OF THE SACRED HEART 360 MAIN ST WINONA, MN 55987	10/04/2018 11/15/2018	\$4,405.97 \$4,662.15 \$9,068.12	Vendor/Supplier
3.3	ST THOMAS MORE CATHOLIC NEWMAN CENTER 1502 WARREN STR MANKATO, MN 56001	9/06/2018 10/04/2018 11/01/2018	\$13,458.33 \$13,458.33 \$13,458.33 \$40,374.99	Other
3.4	CATH FOUNDATION SOUTHERN MN 750 TERRACE HEIGHTS, STE 105 PO BOX 30098 WINONA, MN 55987	9/20/2018 9/20/2018 9/20/2018 9/27/2018 10/18/2018 10/18/2018 10/18/2018 11/15/2018 11/21/2018 11/21/2018 11/29/2018 11/29/2018 11/29/2018	\$648.60 \$80.00 \$232.00 \$700.00 \$486.45 \$54.00 \$60.00 \$25,000.00 \$44,353.43 \$75.00 \$324.30 \$36.00 \$40.00 \$72,089.78	Vendor/Supplier
3.5	ST. MARY'S UNIVERSITY 700 TERRACE HEIGHTS, #8 WINONA, MN 55987	9/13/2018 11/08/2018 11/15/2018 11/21/2018 11/29/2018	\$1,531.22 \$1,245.12 \$11,128.04 \$9,930.82 \$1,512.63 \$25,347.83	Vendor/Supplier
3.6	RESTOVICH BRAUN & ASSOCIATES 117 E CENTER ST ROCHESTER, MN 55904	10/11/2018 10/11/2018 11/15/2018 11/15/2018 11/15/2018 11/29/2018	\$11,887.50 \$5,039.95 \$24,458.90 \$5,386.53 \$1,944.00 \$138,525.83 \$187,242.71	Services

	Name and Address of Creditors	Dates of Payments	Amount Paid	Reason
3.7	LITURGY TRAINING PUBLICATIONS 3949 S RACINE AVE CHICAGO, IL 60609	9/13/2018 9/20/2018 9/27/2018 10/04/2018 10/18/2018 10/25/2018 11/08/2018 11/15/2018 11/21/2018 11/29/2018	\$795.90 \$1,546.50 \$1,343.40 \$766.41 \$279.52 \$2,195.83 \$1,055.31 \$1,044.85 \$415.66 \$29.00	
			<u>\$9,472.38</u>	Vendor/Supplier
3.8	DIOCESE OF WINONA-ROCHESTER (BENEFITS) PO BOX 588 WINONA, MN 55987	9/06/2018 9/13/2018 10/04/2018 10/11/2018 10/11/2018 11/08/2018 11/29/2018	\$45,658.82 \$16,026.75 \$45,297.65 \$108,207.00 \$31,531.50 \$45,300.21 \$30,271.51	
			<u>\$322,293.44</u>	Benefits
3.9	PAGE 1 PRINTERS 1929 ENGEBRETSON ST SLAYTON, MN 56172-2006	9/27/2018 10/18/2018 11/15/2018	\$3,817.79 \$4,897.84 \$4,189.97	
			<u>\$12,905.60</u>	Vendor/Supplier
3.10	BODMAN PLC 201 W BIG RIVER RD STE 500 TROY, MI 48084	11/15/2018 11/29/2018	\$56,095.71 \$43,653.75	
			<u>\$99,749.46</u>	Services
3.10	MINNESOTA CATHOLIC CONFERENCE 475 UNIVERSITY AVE W ST PAUL, MN 55103-1966	9/06/2018 10/04/2018 11/08/2018	\$7,171.59 \$7,171.59 \$7,171.59	
			<u>\$21,514.77</u>	Vendor/Supplier
3.11	HAWKINS ASH CPAS 500 S 2ND ST, STE 200 LA CROSSE, WI 54602-1508	9/20/2018 11/21/2018 11/29/2018	\$16,500.00 \$8,000.00 \$9,646.87	
			<u>\$34,146.87</u>	Services
3.12	ALLIANCE MANAGEMENT LLC 3800 American Blvd. W Suite 1000 Bloomington, MN 55431	11/29/2018	\$60,445.00 \$60,445.00	
				Services
3.13	PARISHSOFT 3767 RANCHERO DR, STE 100 ANN ARBOR, MI 48108	11/15/2018	\$9,124.50 \$9,124.50	
				Vendor/Supplier

	Name and Address of Creditors	Dates of Payments	Amount Paid	Reason
3.14	SACRED HEART MAJOR SEMINARY 2701 W CHICAGO BLVD DETROIT, MI 48206	10/04/2018 10/18/2018 11/21/2018 11/29/2018	\$9,158.68 \$121,076.00 \$830.00 \$430.35 <u>\$131,495.03</u>	Vendor/Supplier
3.15	POSTMASTER-SLAYTON PO BOX 9998 SLAYTON, MN 56172	9/20/2018 10/11/2018 11/15/2018	\$5,416.67 \$5,416.67 \$5,416.67 <u>\$16,250.01</u>	Vendor/Supplier
3.16	KTTC TELEVISION, INC PO BOX 1001 QUINCY, IL 62306-1001	9/13/2018 10/18/2018 11/15/2018 11/15/2018	\$2,700.00 \$3,375.00 \$2,700.00 \$4,050.00 <u>\$12,825.00</u>	Vendor/Supplier
3.17	KEYC-TV PO BOX 128 MANKATO, MN 56001	9/13/2018 10/18/2018 11/15/2018 11/15/2018	\$2,380.00 \$2,975.00 \$2,380.00 \$6,110.00 <u>\$13,845.00</u>	Vendor/Supplier
3.18	DIGICOM, INC PO BOX 1291 WINONA, MN 55987-7291	11/15/2018 11/21/2018	\$7,200.99 \$164.95 <u>\$7,365.94</u>	Vendor/Supplier
3.19	E.O. JOHNSON COMPANY PO BOX 629 WAUSAU, WI 54402-0629	9/13/2018 9/27/2018 10/18/2018 11/08/2018 11/15/2018 11/21/2018	\$51,467.00 \$2,027.88 \$1,120.00 \$403.52 \$15,652.80 \$989.18 <u>\$71,660.38</u>	Vendor/Supplier
3.20	FOCUS PO BOX 18710 GOLDEN, CO 80402-9809	9/13/2018 9/27/2018 11/01/2018 11/21/2018 11/29/2018 11/29/2018	\$6,250.00 \$6,250.00 \$6,250.00 \$9,250.00 \$6,250.00 \$3,000.00 <u>\$37,250.00</u>	Vendor/Supplier
3.21	USCCB-CHARTER AUDIT PO BOX 96990 WASHINGTON, DC 20090-6990	11/21/2018	\$8,000.00 <u>\$8,000.00</u>	Vendor/Supplier
3.22	USCCB-DIOCESAN ASSESSMENT PO BOX 96992 WASHINGTON, DC 20090-6992	11/08/2018	\$8,348.00 <u>\$8,348.00</u>	Vendor/Supplier

	Name and Address of Creditors	Dates of Payments	Amount Paid	Reason
3.23	CATHOLIC CHARITIES OF SOUTHERN MINNESOTA 111 MARKET STREET, SUITE 2 PO BOX 379 WINONA, MN 55987	9/06/2018 9/27/2018 10/04/2018 10/25/2018 11/01/2018 11/21/2018	\$14,330.67 \$26.68 \$14,330.67 \$861.58 \$14,330.67 \$4,277.53 <u>\$48,157.80</u>	Vendor/Supplier
3.24	BRACCO OKOBOJI 317 240TH AVE ARNOLDS PARK, IA 51331	11/08/2018	<u>\$23,981.25</u> \$23,981.25	Vendor/Supplier
3.25	BRIDGES BAY PO BOX 10 ARNOLDS PARK, IA 51331	10/11/2018	<u>\$23,245.50</u> \$23,245.50	Vendor/Supplier
3.26	DELL BUSINESS CREDIT PAYMENT PROCESSING CENTER PO BOX 5275 CAROL STREAM, IL 60197-5275	11/29/2018	<u>\$8,068.49</u> \$8,068.49	Vendor/Supplier
3.27	WELLS FARGO VISA ELITE CARD PAYMENT CENTER PO BOX 77066 MINNEAPOLIS, MN 55480-7766	9/13/2018 9/20/2018 9/27/2018 10/11/2018 10/18/2018 10/25/2018 11/15/2018 11/21/2018 11/29/2018 11/30/2018	\$233.93 \$922.47 \$1,805.89 \$783.93 \$5,940.51 \$2,177.58 \$10,611.06 \$3,867.82 \$2,836.09 \$3,427.25 <u>\$32,606.53</u>	Vendor/Supplier
3.28	PEX CARD EPAY 462 7TH AVE, 21ST FL NEW YORK, NY 10018	9/13/2018 9/20/2018 9/27/2018 10/11/2018 10/18/2018 10/25/2018 11/01/2018 11/08/2018 11/15/2018 11/21/2018 11/21/2018 11/29/2018	\$939.83 \$561.88 \$1,836.59 \$2,365.20 \$339.01 \$157.25 \$63.91 \$925.24 \$1,058.83 \$658.48 \$747.85 \$1,726.25 <u>\$11,380.32</u>	Vendor/Supplier
3.29	ST. JOHN VIANNEY CENTER 151 WOODBINE RD DOWNTOWN, PA 19335	10/25/2018	<u>\$8,135.79</u> \$8,135.79	Vendor/Supplier

	Name and Address of Creditors	Dates of Payments	Amount Paid	Reason
3.30	TLC HELP, INC 1779 WELLS BRANCH PKWY STE 110B-185 AUSTIN, TX 78728	11/15/2018	\$8,356.25 \$8,356.25	Vendor/Supplier
3.31	SURETY WATERPROOFING CO PO BOX 1041 ROCHESTER, MN 55903	9/06/2018	\$33,680.00 \$33,680.00	Vendor/Supplier
3.32	CARUSO COMMUNICATIONS LLC 77 W WASHINGTON ST STE 1900 CHICAGO, IL 60602	10/29/2018 11/15/2018	\$53,500.00 \$726.12 \$54,226.12	Services
3.33	BUREAU OF CRIMINAL INVESTIGATION MN BCA, MNJIS - CHA UNIT 1430 MARYLAND AVE E ST. PAUL, MN 55106	11/13/2018	\$9,600.00 \$9,600.00	Other
3.34	MINNESOTA DEPARTMENT OF REVENUE COLLECTION ENFORCEMENT 551 BANKRUPTCY SECTION 600 NORTH ROBERT STREET	9/11/2018 9/25/2018 10/10/2018 10/23/2018 11/6/2018 11/20/2018 11/30/2018	\$2,308.92 \$2,344.90 \$2,278.23 \$2,442.10 \$2,308.59 \$3,334.49 \$2,608.55 \$17,625.78	Other
3.35	INTERNAL REVENUE SERVICE WELLS FARGO PLACE 30 E. 70TH STREET MAIL STOP 5700	9/10/2018 9/24/2018 10/9/2018 10/22/2018 11/5/2018 11/19/2018 11/30/2018	\$13,246.42 \$13,671.52 \$13,119.32 \$14,723.54 \$13,125.26 \$18,329.58 \$15,488.14 \$101,703.78	Other
3.36	BLUE CROSS BLUE SHIELD OF MN PO BOX 64767 SAINT PAUL, MN 55164	9/4/2018 9/21/2018 10/1/2018 11/1/2018 11/28/2018	\$472,113.50 \$11,985.00 \$481,891.50 \$435,925.00 \$467,642.50 \$1,869,557.50	Employee Benefits

	Name and Address of Creditors	Dates of Payments	Amount Paid	Reason
3.37	DELTA DENTAL 500 WASHINGTON AVE S STE 2060 MINNEAPOLIS, MN 55415	9/6/2018 9/6/2018 9/12/2018 9/12/2018 9/26/2018 9/26/2018 10/4/2018 10/4/2018 10/11/2018 10/11/2018 10/17/2018 10/17/2018 10/24/2018 10/24/2018 11/1/2018 11/1/2018 11/6/2018 11/6/2018 11/15/2018 11/15/2018 11/21/2018 11/21/2018 11/28/2018 11/28/2018	\$4,568.32 \$271.27 \$5,053.63 \$260.77 \$4,711.73 \$496.14 \$3,557.63 \$750.82 \$2,838.25 \$334.99 \$3,729.29 \$287.94 \$5,921.20 \$2,050.36 \$3,774.77 \$1,098.12 \$3,126.09 \$452.53 \$5,466.81 \$1,345.89 \$3,200.87 \$477.65 \$1,864.75 \$97.78	Employee Benefits
			<u>\$55,737.60</u>	
3.38	FURTHER CLAIMS PO BOX 64193 ST. PAUL, MN 55164	9/6/2018 9/13/2018 9/20/2018 9/27/2018 10/4/2018 10/11/2018 10/18/2018 10/25/2018 11/1/2018 11/8/2018 11/15/2018 11/23/2018 11/29/2018	\$5,222.38 \$3,821.69 \$5,701.81 \$1,451.38 \$3,304.31 \$6,471.99 \$4,476.94 \$2,454.59 \$2,974.51 \$4,477.88 \$3,979.55 \$2,835.36 \$7,006.44	Employee Benefits
			<u>\$54,178.83</u>	
3.39	LINCOLN FINANCIAL 1300 South Clinton St U610 Fort Wayne, IN 46802	9/21/2018 10/22/2018 11/20/2018	\$161,888.75 \$173,994.47 \$175,446.19	Employee Benefits
			<u>\$511,329.41</u>	

	Name and Address of Creditors	Dates of Payments	Amount Paid	Reason
3.40	JOPARI	9/11/2018	\$71.43	
	ATTN: CLAIMS PAYMENTS	9/12/2018	\$1,783.77	
	1855 GATEWAY BOULEVARD, SUITE 500	9/13/2018	\$2,589.08	
	CONCORD CA 94520	9/18/2018	\$13,099.25	
		9/20/2018	\$140.81	
		9/25/2018	\$6.49	
		9/26/2018	\$510.29	
		9/28/2018	\$1,862.85	
		10/02/2018	\$220.97	
		10/05/2018	\$263.24	
		10/10/2018	\$766.43	
		10/18/2018	\$82.00	
		10/26/2018	\$53.48	
		10/29/2018	\$1,107.26	
		10/31/2018	\$510.02	
		11/01/2018	\$852.50	
		11/02/2018	\$515.00	
		11/07/2018	\$255.78	
		11/08/2018	\$52.52	
		11/14/2018	\$174.24	
		11/15/2018	\$1,521.44	
		11/19/2018	\$157.84	
		11/20/2018	\$49.52	
		11/23/2018	\$350.00	
		11/28/2018	\$510.02	
			<u>\$27,506.23</u>	Work Comp

Diocese of Winona-Rochester

Part 3 - Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

CAPTION OF SUIT	CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
John Doe 121 v. Diocese of Winona, St. Mary's Catholic Church	85-CV-16-16	Civil	Third Judicial District of the State of Minnesota	Pending
John Doe 129 v. Diocese of Winona, Cathedral of the Sacred Heart	85-CV-16-1040	Civil	Third Judicial District of the State of Minnesota	Settled
Doe 477 v. Diocese of Winona, and St. John Vianney, a/k/a St. John Vianney Catholic Church of Fairmont, Minnesota		Civil		Concluded & Dismissed
State of Minnesota v. Rose Anne Hammes	85-CR-17-2204	Criminal	Third Judicial District for the State of Minnesota	Pending
Diocese of Winona-Rochester v. United States Fire Insurance Company, et al.,	85-CV-18-1439	Civil	Third Judicial District for the State of Minnesota	Pending
Doe 16 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 123 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 130 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 212 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 213 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 214 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 215 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 216 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 217 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 218 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 219 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 220 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 221 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 223 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 224 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 225 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 226 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 227 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 228 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 229 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 248 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 249 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 250 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 251 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 252 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 253 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 254 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 255 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 256 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 257 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 258 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 259 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 260 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 261 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 262 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 263 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 264 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 265 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 266 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 267 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 268 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 269 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 270 v. Diocese of Winona, et. al.;		Civil		Stayed

CAPTION OF SUIT	CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Doe 271 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 272 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 273 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 274 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 275 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 276 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 277 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 278 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 279 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 280 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 281 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 282 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 283 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 284 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 285 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 286 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 287 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 288 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 289 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 290 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 291 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 292 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 293 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 298 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 299 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 391 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 392 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 393 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 394 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 395 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 396 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 397 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 398 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 399 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 400 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 401 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 402 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 403 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 404 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 405 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 406 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 407 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 408 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 412 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 467 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 468 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 469 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 472 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 473 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 477 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 485 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 505 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 527 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 537 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 538 v. Diocese of Winona, et. al.;		Civil		Stayed

CAPTION OF SUIT	CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Doe 539 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 543 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 547 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 548 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 557 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 560 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 568 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 584 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 588 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe 589 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe A-48 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe A-105 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe A-108 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe A-129 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe A-167 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe A-170 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe A-223 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe A-239 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe A-251 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe A-322 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe A-326 v. Diocese of Winona, et. al.;		Civil		Stayed
Doe A-440 v. Diocese of Winona, et. al.;		Civil		Stayed